



STATE OF LOUISIANA DEFERRED COMPENSATION PLAN
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HARDSHIP COMMITTEE REPORT

Thursday, September 6, 2018

PERSONAL AND CONFIDENTIAL

THE HARDSHIP COMMITTEE MEETING
LOUISIANA DEFERRED COMPENSATION COMMISSION

Thursday, September 6, 2018, 8:15 a.m.
9100 Bluebonnet Centre Blvd., Suite 203, Baton Rouge, Louisiana

Members Present:

Reta McFarland, Retired Participant Member
Kent LaPlace, Retired Participant Member
Ben Huxen, Executive Director/General Counsel, Municipal Police Employees' Retirement System

Others Present:

Susan Allsup, Field Administrative Support, Baton Rouge Empower Retirement

APPLICATIONS REVIEWED

Case No. 18-05-46: Participant is requesting a partial withdrawal in the amount of \$3,300 of his account balance of \$27,833.33 for loss of wages.

The Hardship Committee approved a partial distribution in the amount of \$3,300 based on documentation submitted.

Case No. 18-09-91: Participant is requesting a partial withdrawal in the amount of \$800 of her account balance of \$937.57 for medical expenses.

The Hardship Committee approved a partial distribution in the amount of \$740.02 based on documentation submitted.

Case No. 18-09-92: Participant is requesting a partial withdrawal in the amount of \$850 of her account balance of \$1,015.68 for medical expenses.

The Hardship Committee approved a partial distribution in the amount of \$850 based on documentation submitted.

Case No. 18-09-93: Participant is requesting a partial withdrawal in the amount of \$15,000 of her account balance of \$28,620 for home repairs.

The Hardship Committee approved a partial distribution in the amount of \$6,220 based on documentation submitted.

Case No. 18-09-94: Participant is requesting a partial withdrawal in the amount of \$49,000 of his account balance of \$106,753 for medical expenses.

The Hardship Committee approved a partial distribution in the amount of \$35,185 based on documentation submitted.

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Case No. 18-09-95: Participant is requesting a full withdrawal of her account balance of \$2,962.95 for loss of wages.

The Hardship Committee approved a full withdrawal in the amount of \$2,962.95 based on documentation submitted.

Case No. 18-09-96: Participant is requesting a full withdrawal of her account balance of \$15,957.43 for medical expenses.

The Hardship Committee approved a partial distribution in the amount of \$6,215.63 based on documentation submitted.

Case No. 18-09-97: Participant is requesting a full withdrawal of her account balance of \$5,234.60 for loss of wages.

The Hardship Committee approved a partial distribution in the amount of \$3,616.61 based on documentation submitted.

Case No. 18-09-98: Participant is requesting a full withdrawal of her account balance of \$4,133.53 for loss of wages.

The Hardship Committee approved a partial distribution in the amount of \$3,210 based on documentation submitted.

Case No. 18-09-99: Participant is requesting a full withdrawal of her account balance of \$1,588 for medical expenses and loss of wages.

The Hardship Committee did not approve a withdrawal at this time. The committee has requested additional documentation before a decision can be made.

Case No. 18-09-100: Participant is requesting a partial withdrawal in the amount of \$3,037.37 of her account balance of \$3,614 for mortgage payments that are in default.

The Hardship Committee approved a partial distribution in the amount of \$3,037.37 based on documentation submitted.

Case No. 18-08-81: Participant is requesting a partial withdrawal in the amount of \$2,500 of her account balance of \$5,172 for loss of wages.

The Hardship Committee did not approve a withdrawal at this time. The committee has requested additional documentation before a decision can be made.

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Case No. 18-09-101: Participant is requesting a partial withdrawal in the amount of \$10,000 of his account balance of \$50,578 for medical expenses.

The Hardship Committee approved a partial distribution in the amount of \$1,123.52 based on documentation submitted.

Case No. 18-09-95: Participant is requesting a full withdrawal of his account balance of \$3,685 to prevent eviction.

The Hardship Committee approved a partial distribution in the amount of \$3,525 based on documentation submitted.

Date Accepted

Susan Allsup, Field Administrative Support

Date Accepted

Virginia Burton, Secretary